

6.5.2 Upgrade and Why

Topic

Tired of using an old version of Visual? 652 is a productivity release to the software. It provides the users with the ability to do far more with less key strokes. This workshop focuses on tips and tricks in the navigation of the software using the 652 features, a deep dive on the top 4 reasons to upgrade, the top 10 field/functionality changes that will effect customs and reports, and a walk through the process of an upgrade. So if you have recently upgraded or are contemplating an upgrade in the near future, this workshop is for you.

Agenda

What's new at Shop9000 and Infor

- Product Future Development and Direction
- Fixed Price Calculator

Navigation 101

- How to effectively search in visual manufacturing
 - Order Entry
 - Part Maintenance
 - Mfg Window
- Double clicking and right clicking
 - Accounts Receivable
 - Order Entry
 - Purchase Receipt Entry
- Navigating between windows
 - Material Planning Window
 - Mfg Window
 - Order Entry

Top 4 Reasons to Upgrade

- Customizable User Defined Fields
 - Predefined datatypes, now up to 40 in total!
 - UDF's available in macros.
 - Tabs
 - Validation
- Advanced Browse Features
 - Export/Import
 - Dynamic Browse
 - Named Searches
 - Multi-row edit
- Manufacturing Window Enhancements
 - Add multiple operations and materials
 - Exceptions
 - Copy leg from engineering master
 - View Panels
- Drag and Drop Documents
 - You can drag and drop a document from Windows Explorer or from Outlook and drop it on a VISUAL window that has document references

Top 10 Field/Functionality Changes

- SQLBASE to SQLSERVER
 - Date field changes
 - Specification changes
 - Record Lock changes
 - Capital lock changes
 - Left outer join changes
- 522 through to 652
 - Demand Supply Link table
 - Mfg Part Number/Vendor Pricing
 - Ship to Id's
 - Tracking currencies
 - Logins

Process of Upgrade

- Walk through of standard upgrade project plan
- Walk through of pilot and test scripts
- Best practice test plan and strategies

Q's & A's